MySeniorCenter.com For Lou Walker Senior Center

USER & ADMINISTRATOR'S GUIDE

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Finding the Lou Walker site on MySeniorCenter

The MySeniorCenter application is designed to allow each senior center that uses it to have their own access, in order to manage only their information. This means that in order to access MSC for LWSC, you will need to use our web address, also known as a URL.

To access LWSC's MySeniorCenter site, go to: https://louwalker.myseniorcenter.net

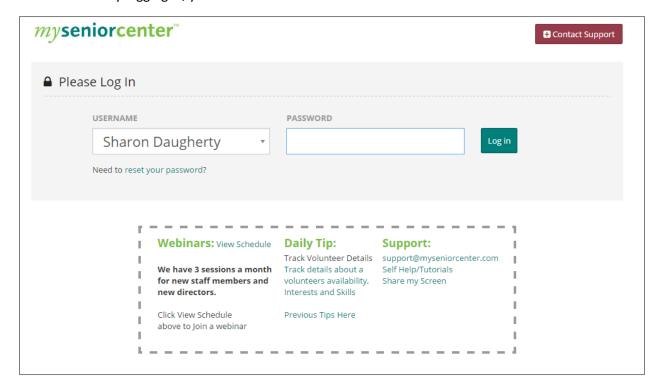
Logging In

Your first stop on the MSC site is the log in page. You must log in to perform any activities on the site. If you are not a user or have not received a user name, please contact your Director. You will be connected with one of the LWSC MSC administrators who will create a user profile for you.

The log-in page is the first page you will land on when entering the site. As shown in the image below, there are two fields: USERNAME and PASSWORD. To find your user name (typically your first and last name), click the drop down arrow to the right of the USERNAME field. A list of names will appear; select your name from the list.

After entering your username, type the password you were given or that you created into the PASSWORD field. After entering your password, click the LOG IN button.

After successfully logging in, you will be taken to the main administration screen.



Trouble logging in

If you cannot find your username, contact your administrator at LWSC to ensure your profile was completely created. If your password is rejected, click the "Need to reset your password?" link.

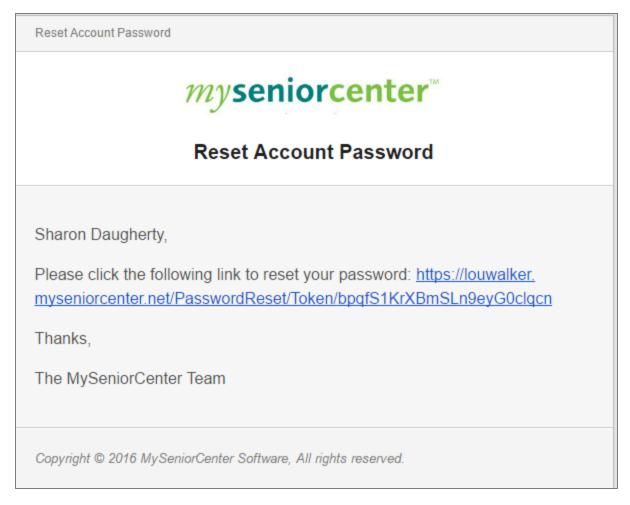


You will be asked to enter the email address that was used to create your profile (most likely this will be your LWSC email address). After entering your email address, click CONTINUE. You will



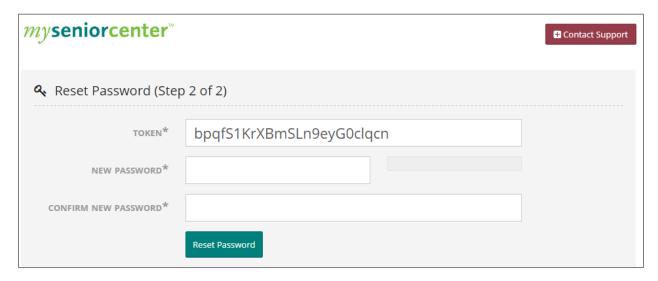


You will receive an email with a link to reset your password. Click the link to open a window in MSC that will allow you to reset your password.



In the Reset Password screen, enter a new password. Choose a password that you can remember but that will not be easy for others to figure out (birth dates, addresses etc). A minimum of six characters is required; it is always recommended that passwords be a combination of letters, numbers and symbols.

Enter your new password and click RESET PASSWORD.

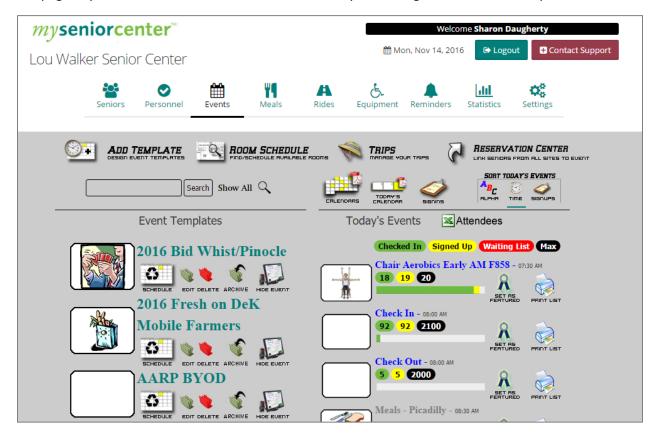


Your password is now reset. Click the LOG IN button to log into MSC using your new password.



Creating a new MSC user profile

The LWSC landing page displays a menu of the main function areas that MSC offers. Below the menu, the various scheduled classes and events are listed. This allows you to perform several functions from this page. If you are an administrator, this is also where you will begin the user creation process.

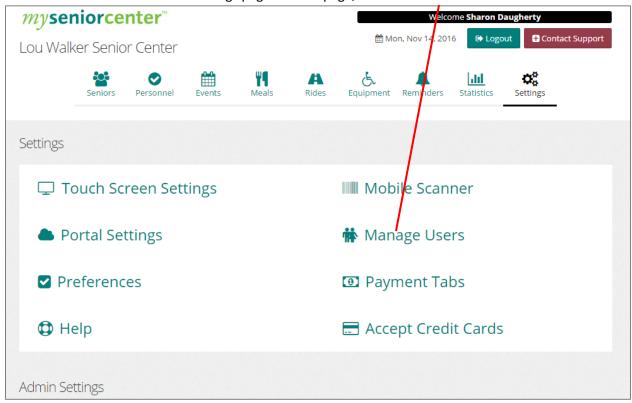


To add a user:

1. Click the SETTINGS Icon on the home screen.



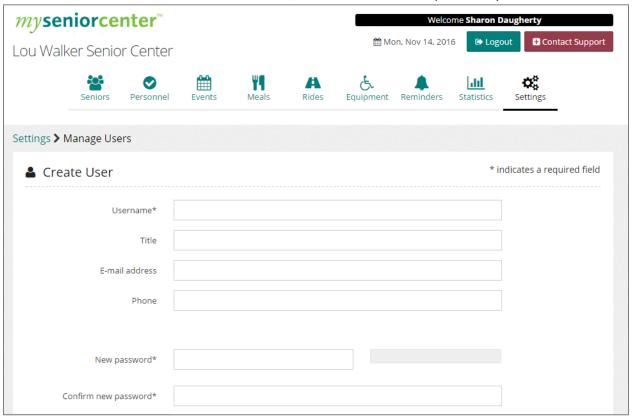
2. You will be taken to the Admin Settings page. On this page, click MANAGE USERS



3. You will be taken to the User Management page, where you can create or edit user information. Click Create User in the upper right corner of the screen.

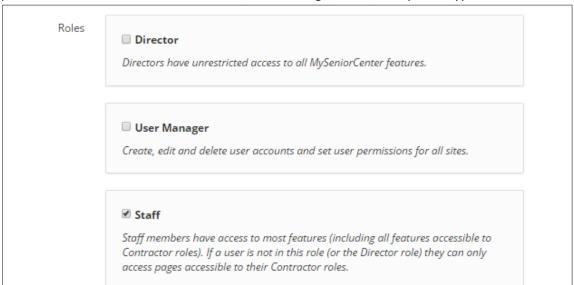


4. Enter the user's name, title, contact information, and the username and password you create.



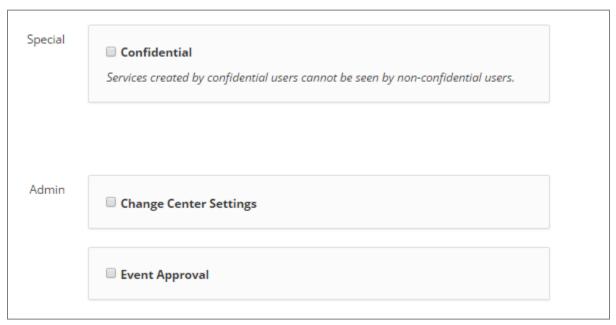
5. Below the user's name and password section, you will select the access level of the user. Select Lou Walker Senior Center for all users, to allow them access to the LWSC site on MSC.

Select the role of the user. Each role provides a definition of the functions that role may perform. The available roles are Director, User Manager, Staff, and specific types of Contractors.

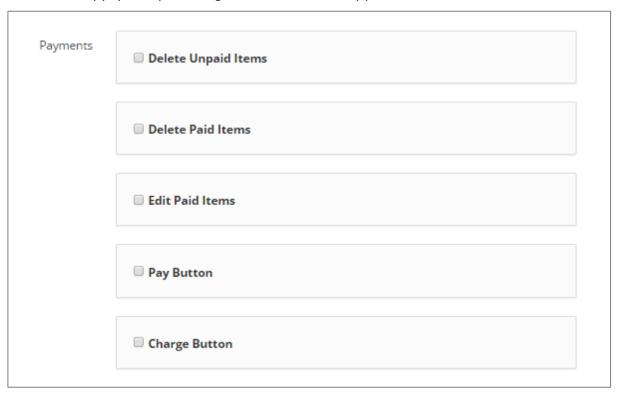


6. Next, select any special functions assigned to the user that may be specific only to certain users. Each function you select will be able to be performed by that user when they sign in under their username and password.

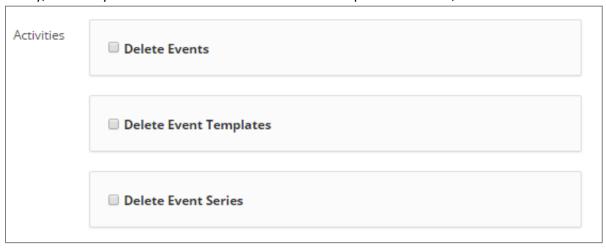
Select the special administrative functions the user may perform. If none, leave blank.



Next, select any payment processing functions the user may perform. If none, leave blank.



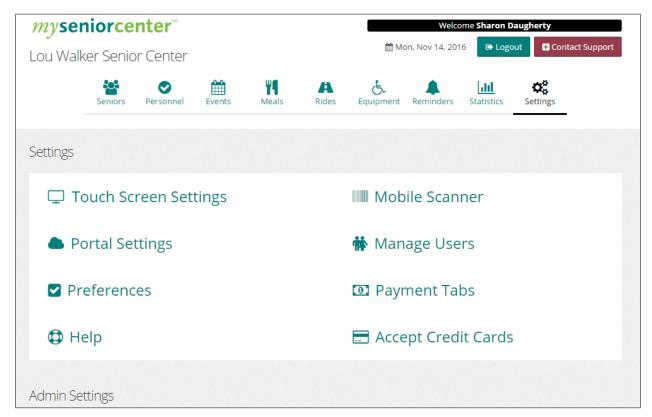
Finally, select any event activities the user is authorized to perform. If none, leave blank.



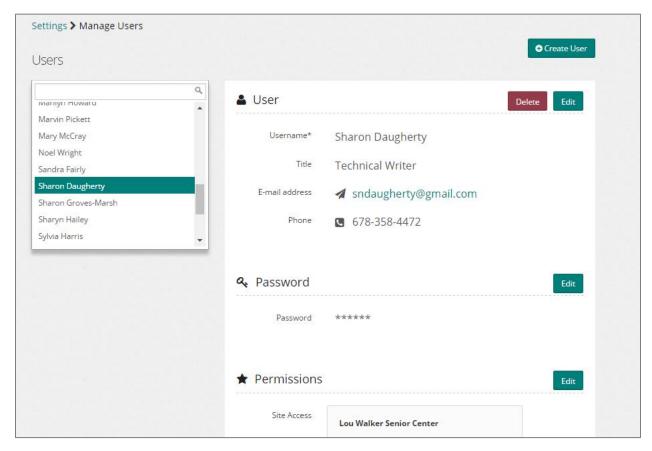
After completing all entries and selections for the new User, click SAVE. The new profile is now added to the database, and the user can log in.

Editing User Information

If you have the ability to create users in MSC, you can also edit that user's information as needed. Begin by logging into MSC. Click the SETTINGS icon, and click MANAGE USERS on the menu.

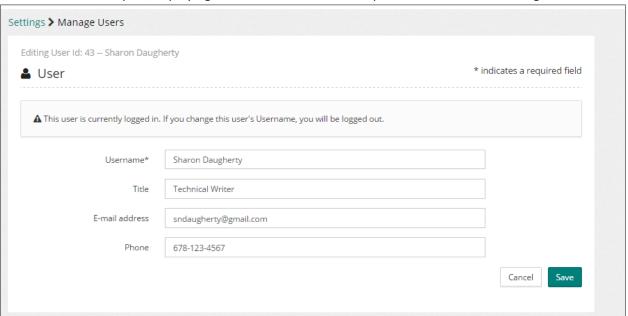


After clicking on the MANAGE USERS link, you will be taken to the Settings page. A list of all registered users is provided in a box on the left side of the screen. Scroll down until you locate the name of the person whose information you wish to edit.



- 1. When the person's name is clicked, all of the current information under their profile is displayed, including the user's contact information, password, and permissions that have been set for them. Each of these sections also displays an EDIT button.
- 2. Click the EDIT button in the section you wish to update

3. A new window will open, displaying the user's information in open fields that can be changed.



- 4. Make the desired changes and click SAVE at the bottom of the screen.

 NOTE: If you leave the edit screen without clicking SAVE, the updates will not take effect and the system will default to the user's original information.
- 5. You also have the option of deleting the user altogether, by clicking the DELETE button after the user's name has been selected.

Generating statistics (Reporting)

The My Senior Center (MSC) Statistics feature offers several ways to view activity and generate reports. It is important to note that because MSC is a web-based application, and that each center that uses it is unique, there is no set style of built in reports. Statistics can be pulled and exported into a PDF or Excel file, but the data must be manually pulled each time a report needs to be run.

If you desire the same report with specific categories to be run at regular intervals, it will be important to note which data you request when pulling statistics, so that you can repeat these steps each time.

To begin, log into MSC, and click the STATISTICS icon on the top menu.



The Statistics menu will be displayed. Select the category that you need to pull data from.



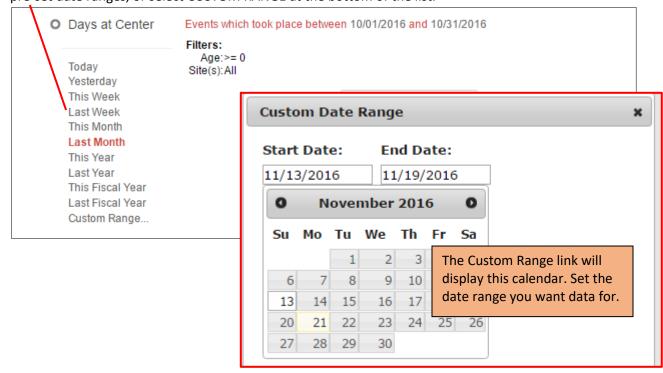
Clicking on any category will display the same general categories that you can use to create your report, with specific items related to that topic, and the categories you have created in MSC. For this section, we will view the steps to generating EVENT statistics.

- 1. Click EVENT STATISTICS on the menu
- 2. The EVENT statistics window will open.

- 3. The window will offer options that you can select to customize your report.
- 4. Choose the item you need specific information on:



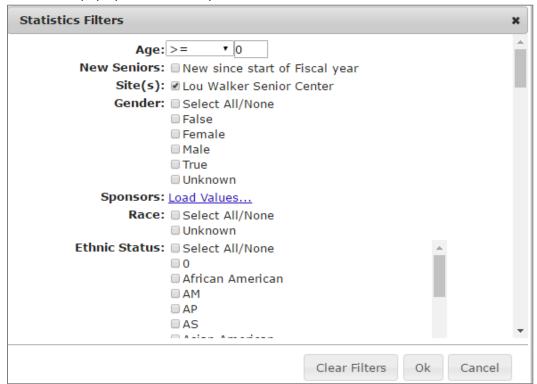
5. Next, select the date range that you would like to generate data for. You can select one of the pre-set date ranges, or select CUSTOM RANGE at the bottom of the list.



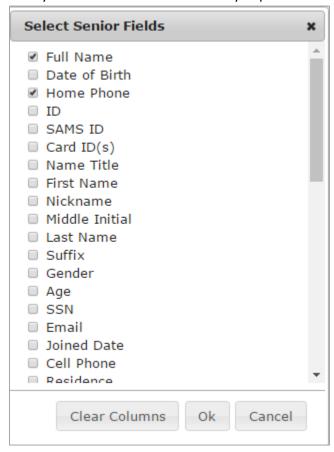
6. After selecting the desired date range, you can set filters to select the specific items you would like your report to display. Click the FILTERS icon at the top of the window.



7. The FILTERS pop up window will open.



- 8. Select each item you would like to generate statistics for; these items will be displayed on your report.
- 9. Click OK to set the filters you have chosen for this report. If you wish to start over, click CLEAR FILTERS to return to the default settings, or CANCEL to exit the filters window.
- 10. The SETTINGS icon is for creating the layout and display of your report
- 11. The COLUMNS icon allows you to customize the member specific information you would like displayed on the report (i.e. first name, last name, DOB, email address etc). You can determine what you want include based on how you plan to use the report.



- 12. After setting your date range, filters, settings and columns, you have customized all of the data you wish your report to display. Click Generate Statistics to create your report.
- 13. The report will be generated on the next screen, displaying all of the related categories you selected, within the date range you indicated.

The top of the report screen displays output options; you can choose PRINT to produce a hard copy report, a PDF version of the report as displayed on screen, or you may export your report into an Excel file that is displayed in classic column/row format.







Event Statistics from 11/13/2016 to 11/19/2016

Filters:

Age:>=0 Site(s):All

Ethnic Status: African American

Category	Duplicated	Unduplicated	60 and Over Guests	Under 60 Guests	Hours
Aquatics	258	127	0	0	240.50
Aquatics Fitness	102	61	0	0	114.50
Community Education	3147	813	0	0	28,586.83
Fitness/Exercise	1190	414	0	0	3,253.00
Health/Nutrition	81	59	0	0	67.50
Land Fitness	110	100	0	0	93.00
Life Long Learning	934	482	0	0	1,761.08
Meeting	17	17	0	0	34.00
Room Rentals	10	10	0	0	11.67
Social	307	167	0	0	1,504.75
Technology	248	125	0	0	297.83
Total Event Signins	6404	962	0	0	35,964.66
Total Swipes	1850	839			

Be prepared to save the PDF or Excel files on your PC.

All of the items listed in the category column are links that will allow you to see deeper detail. By clicking on an item, you will open a secondary report with specific information, using the items you selected in the columns feature. In the example below, the Aquatics category was selected, to display all activities in the aquatics category as set up by LWSC.

Event Statistics from 11/13/2016 to 11/19/2016

Filters:

Age:>=0 Site(s):All

Ethnic Status: African American

Aquatics

Event Name	Duplicated	Unduplicated	60 and Over Guests	Under 60 Guests	Hours				
Adv Volleyball Team T/TH A706	34	23	0	0	59.50				
Adv. Swim Lessons Mon and Wed A703	14	8	0	0	10.50				
Adv. Water Aerobics T/TH A722	21	16	0	0	15.75				
AM Open Swim M-TH A713	50	31	0	0	50.50				
Begin Swim Lessons T/Th A704	16	8	0	0	12.00				
Interm Water Fitness M/W A716	15	12	0	0	11.25				
Intermediate Swim Lessons MW A702	20	10	0	0	15.00				
M/W Beginning Swim A701	18	9	0	0	13.50				
Multi-Level Water Fitness M/W A718	20	13	0	0	15.00				
Open Exercise Mon and Wed PM A719	20	15	0	0	15.00				
T/Th Arthritis Found Aquatics A724	30	21	0	0	22.50				
Total Event Signins	258	127	0	0	240.50				
View all Seniors in Aquatics									

You can use this information to identify the number of members that participated in aquatics activities during a specific block of time.

The UNDUPLICATED column displays the number of individuals that participated in the activities.

The DUPLICATED column displays the number of times members participated in a single event more than once (For example, 10 people who each attended an event three times would result in 30 duplicated events). This will help you gauge the popularity of different events. You can see more detail by clicking on the individual event to see how many times each member attended an event.

This secondary report can also be exported as a printout, a PDF or an Excel file.

You can also gather statistics on individual participants.

- 14. Click on an event (in the example below we will look at Adv Volleyball Team T/TH A706).
- 15. The sub report displays information on the individuals that participated in this particular event. The information displayed on the participants is based on the items you selected in the COLUMNS window when you set up your report.
- 16. The ATTENDANCE column displays the number of times each member participated in the same event; this is how the DUPLICATED count is generated (see previous page).



This sub report can also be used for various purposes using the functions displayed above the statistics.

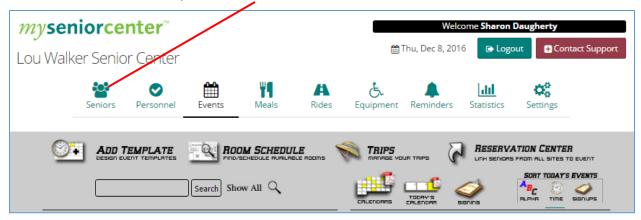
- You can select PRINT, PDF, or EXCEL export options
- The LABELS button allows you to print mailing labels for the members listed in this report
- CREATE GROUP allows you to create a group with just these members
- EMAIL allows you to generate an email that will be distributed to only those members listed
- CALL SENIORS allows you to schedule and place a robocall to the seniors in the report
- EVENT SIGNUP allows you to create a special event related to the interests of those in the report.

Although this example was specific to events, all reports generated in the statistics area of MSC will function in the same way.

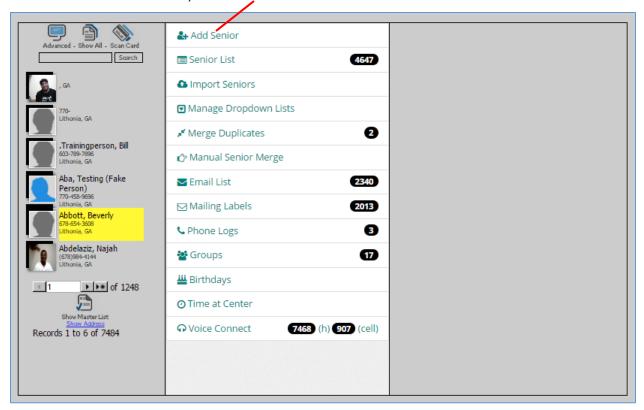
Adding Senior Members

Adding new members to your member database and editing their information is accomplished through the same window. To add a new member:

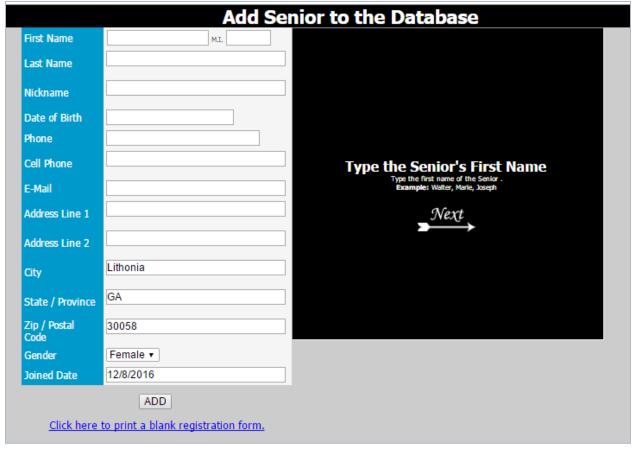
1. On the home screen, click the **SENIORS** icon



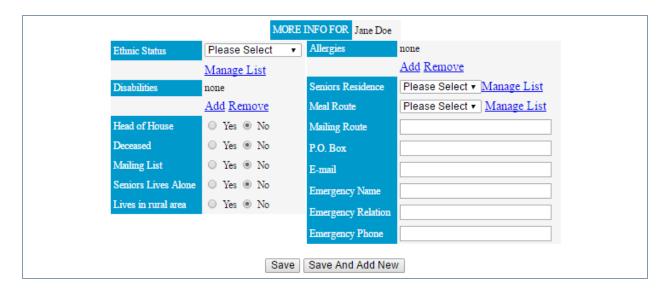
2. The member management window displays your current senior list (left), and the various functions you can perform in each member's file or for your entire membership roster (center). In the center window, click **ADD SENIOR**.



- 3. Complete the popup form with all of the information you wish to include in the member's file.
- 4. Click ADD



- 5. After clicking ADD, the additional information popup window opens; add any information you wish to the new member's file.
- 6. Click SAVE to add the new member and close the form; click SAVE AND ADD NEW to save the new member and open a new blank form to add another new member.



About the Membership Management Page

