GETTING STARTED

INVESTING WISELY

Pursue a secure retirement — let an advisor guide you through your investment options and help you stay on track with your financial goals.

For many employees, their employer sponsored retirement account is likely to be one of their largest sources of income during their retirement years. It makes sense to take good care of the money you're growing - an advisor can help you do just that.



Evaluating Professional Advice: 11 Questions to Answer Before You Commit

Find the right advisor for you by asking these 11 key questions.

Read More >



LPL The Benefits of Financial Advice

Learn how a managed account option may help you be better prepared for retirement explore your options.

Watch Now >



The Importance of Starting Early

The sooner you start saving and investing, the sooner you can make your money work for you.

Watch Now ➤
*See Disclosure



Professional guidance from an advisor can help you shape up your retirement account.

If you feel you don't have the time or knowledge to manage your retirement account, consider working with an advisor.

Life gets busy — you may not have the time or resources to effectively manage your retirement on your own. In fact, in a recent study, less than half of the employees surveyed said they had calculated the amount of money they will need to save for a comfortable retirement.¹

When you work with an advisor, they will work with you to:

- Analyze your current strategy
- Determine your retirement goals
- Understand your risk tolerance and advise you on what types of investments are appropriate for you
- Develop a specific plan that will help you get on track toward the retirement you envision

The road to retirement can be a complicated journey at times — having a trusted advisor to guide you can help you feel more confident that you are making the best decisions for your financial future.

¹Source: 2013 Retirement Confidence Survey, © 2013, Employee Benefit Research Institute



The Road to Retirement: Maximize Your Retirement

Keep it simple - retire on your terms by knowing your options and maximizing your retirement plan.

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Five Things to Do Before Meeting With an Advisor

Five things you should do to help ensure the most productive meeting possible, prior to consulting with a financial advisor.

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Nearing Retirement? Financial Advice Is Critical

As you near retirement, financial security becomes increasingly important. Learn how an advisor can help address any concerns you may have.

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