



Dear Racing Patron,

I'm asking you to recall a pleasant memory from your childhood.

Do you remember your first experience kart racing? Maybe you went into it thinking it was going to be like the karts at the amusement park. Boy, were you wrong! After the first hot laps around the speedway, with the wind in your face and the smell of rubber tires gripping the turns, you were hooked!

At that point, there was no going back. *You were a racer for life.*

But that was then, and this is now. Too many kids these days spend warm summer nights inside staring at a screen, and not out at the races. They stay in their individual bubbles of self-importance, without the knowledge of sacrifice and teamwork behind every driver's victory - the kind of lessons that only youth racing can teach.

Their parents are pushed to their own limits - working extra hours to afford to send their children to college - and they lack that most precious resource, time, to drive their kids several hours each way to a kart racing track. If there were a convenient facility with youth development and outreach programs, welcoming families to become members of the racing community, they would gladly come along.

This is where you come in.

The M1 Long Island Motorsports facility is poised to become the largest youth development motor sports facility in the U.S., if not the world. Over 40 million people live within 150 miles of the track. The NYC Metro Area is the world's largest economic and media marketplace, *but there are no motorsports parks within this 150 mile radius!* By investing in the future of motor sports through support of the M1 Long Island facility, *you are circulating your name and brand identity in the most profitable avenues anywhere, and creating new customers for your business.*

Motor sports enthusiasts and entrepreneurs RJ Valentine and Marc Leibowitz are looking for an investor or group of investors to turn their extensive plans for the M1 Long Island Motorsports Park into reality.

The M1 Long Island Motorsports Park will be a World Karting Association sanctioned facility, and as such will adhere to the WKA's core values of *fairness, honesty, safety, caring, unity, consistency, teamwork and integrity.* The WKA aims to provide a safe, fair, consistent, fun and affordable environment to nurture the future stars of motorsports.

We envision a paved oval track and dragstrip in addition to the M1 Course and grandstands. The plans have been made and drawn up. The permits have been acquired. We just need you to turn this shovel-ready opportunity into a turn-key reality.

Please look over the attached Investor's Proposal and visit our website at www.m1longislandavailable.com. Put your enthusiasm and passion for racing into a karting facility that will develop the next Michael Schumacher, Jeff Gordon, Lewis Hamilton, Juan Pablo Montoya, Tony Stewart or Danica Patrick - all of whom cut their teeth in racing by learning the ropes at a kart racing park. Out of 40 million people near our track, it's inevitable that tomorrow's stars will be born right here on Long Island.

Thank you for your commitment to the future of motorsports.

Yours in Racing,
Thomas Barton