

A pair of dividers and a dial caliper are positioned on a dark, textured wooden surface. The dividers are at the top, and the dial caliper is at the bottom. A thin white line runs diagonally from the top right towards the bottom left, passing between the two tools.

Deal Advisory

PUTTING
COMPLEX
TRANSACTIONS
INTO
PERSPECTIVE



cutting through complexity

WE THINK LIKE AN INVESTOR.

When it comes to deal-making, the stakes are always high so it's essential to have the best advice and support. At KPMG, we approach corporate transactions the same way an investor would. We never forget that it's your money on the line, so we're constantly focused on creating and retaining value. If you're thinking about buying, selling, or financing a business, our Deal Advisory services provide essential insights and solutions across every phase of the transaction lifecycle and beyond.

With years of experience in practically every industry and region, our team understands which issues matter most throughout each stage of the transaction process—from identifying markets or companies with the most potential for growth to realizing maximum efficiency and returns after a deal is concluded.



CREATING AND RETAINING VALUE AT EVERY TURN

Throughout a deal, the one thing you can count on is that issues will arise you didn't count on. Our integrated approach helps ensure that, from strategy to execution and beyond, no matter what questions come at you, you'll have a trusted advisor to help you find the answers. Someone who thinks like an investor – always looking to drive value.

Integrated Approach

MAPPING OUR APPROACH TO EACH PHASE OF THE LIFECYCLE. DRIVING VALUE ALL ALONG THE WAY.

KPMG's approach to transaction support isn't one-size-fits-all: Instead, it's specifically tailored to the specific needs of each client, and the unique qualities of each deal.

And once the process begins, we apply the right knowledge, resources, and personnel to meet the specific challenges raised by each stage of the transaction lifecycle.

If you're just starting to think about buying, selling or restructuring a business, we can offer the high-level strategic advice needed to set you on a path to profitable results. But we also offer the kind of deep financial knowledge, technical tools, and intense attention to detail required to conduct due diligence, close a deal, and deliver lasting results. No matter what stage of the process you're looking at, we have specialists on hand who can help to provide the right answers, overcome any unexpected issues, and drive value at every opportunity.